

Company	price	52 wk high	52 wk low	My EPS	My Growth Rate	Div %	My Fair Value	% of Sticker Price
🏠 AUTOMATIC DATA PROCESSING, INC. (XNAS:ADP)	\$ 208.28	\$ 329.93	\$ 203.26	10.2	10.00	2.80	\$ 271.53	76.71%
🏠 ALPHABET INC. (XNAS:GOOGL)	\$ 307.69	\$ 349.00	\$ 140.53	10.81	15.00	0.30	\$ 381.21	80.71%
🏠 AMAZON.COM, INC. (XNAS:AMZN)	\$ 209.87	\$ 258.60	\$ 161.38	6.50	16.00	0.00	\$ 276.38	75.94%
🏠 ARM HOLDINGS PLC (XNAS:ARM)	\$ 128.36	\$ 183.16	\$ 80.00	0.75	35.00	0.00	\$ 139.52	92.00%
🏠 ASML Holding NV (XNAS:ASML)	\$ 1,355.17	\$1,547.22	\$ 578.51	25.21	15.00	0.70	\$1,048.18	129.29%
🏠 BLACKROCK, INC. (XNYS:BLK)	\$ 968.31	\$1,219.94	\$ 773.74	40.00	7.00	2.13	\$ 776.10	124.77%
🏠 BUILDERS FIRSTSOURCE, INC. (XNYS:BLDR)	\$ 86.62	\$ 151.03	\$ 86.18	4.00	10.00	0.00	\$ 60.00	144.37%
🏠 COSTCO WHOLESALE CORPORATION (XNAS:COST)	\$ 979.92	\$1,067.08	\$ 844.06	18.67	13.00	0.50	\$895.07	109.48%
🏠 EATON CORPORATION PUBLIC LIMITED COMPANY (XNYS:ETN)	\$ 360.54	\$ 408.45	\$ 231.85	9.99	12.00	1.10	\$ 336.80	107.05%
🏠 ENERGY TRANSFER UNT (XNYS:ET)	\$ 18.66	\$ 19.30	\$ 14.60	1.25	2.00	7.90	\$ 18.57	100.48%
🏠 FERGUSON ENTERPRISES INC. (XNYS:FERG)	\$ 221.86	\$ 271.64	\$ 146.00	9.60	7.00	1.50	\$ 208.81	106.25%
🏠 LENNAR CORPORATION (XNYS:LEN)	\$ 94.75	\$ 144.24	\$ 92.17	13.70	6.00	1.70	\$ 88.43	107.15%
🏠 LENNOX INTERNATIONAL INC. (XNYS:LII)	\$ 477.99	\$ 689.44	\$ 443.19	23.00	12.00	1.00	\$ 603.49	79.20%
🏠 MANHATTAN ASSOCIATES, INC. (XNAS:MANH)	\$ 138.22	\$ 247.22	\$ 127.86	3.28	17.00	0.00	\$ 182.36	75.80%
🏠 MICROSOFT CORPORATION (XNAS:MSFT)	\$ 391.79	\$ 555.45	\$ 344.79	14.81	14.00	0.80	\$ 569.27	68.82%
🏠 MONOLITHIC POWER SYSTEMS, INC. (XNAS:MPWR)	\$ 1,075.29	\$1,256.22	\$ 438.86	12.86	26.00	0.60	\$1,056.34	101.79%
🏠 NETFLIX, INC. (XNAS:NFLX)	\$ 94.70	\$ 134.12	\$ 75.01	2.39	15.00	0.00	\$ 74.56	127.01%
🏠 NICE LTD (XNAS:NICE)	\$ 117.46	\$ 180.61	\$ 94.65	9.67	10.00	0.00	\$ 145.05	80.98%
🏠 SERVICENOW, INC. (XNYS:NOW)	\$ 113.71	\$ 211.48	\$ 98.00	1.52	20.00	0.00	\$ 108.86	104.46%
🏠 NVIDIA CORPORATION (XNAS:NVDA)	\$ 180.40	\$ 212.19	\$ 86.62	4.90	20.00	0.02	\$ 233.94	77.11%
🏠 OWENS CORNING (XNYS:OC)	\$ 107.86	\$ 159.42	\$ 97.53	7.37	12.00	1.80	\$ 156.12	69.09%
🏠 QUANTA SERVICES, INC. (XNYS:PWR)	\$ 572.00	\$ 583.73	\$ 227.08	6.00	18.00	0.10	\$ 305.45	187.27%
🏠 Taiwan Semiconductor Manufacturing Co., Ltd. (XNYS:TSM)	\$ 339.57	\$ 390.21	\$ 134.25	10.59	17.50	0.80	\$ 440.72	77.05%
🏠 TOAST, INC. (XNYS:TOST)	\$ 27.85	\$ 49.66	\$ 24.35	0.56	20.00	0.00	\$ 36.76	75.76%
🏠 VEEVA SYSTEMS INC. (XNYS:VEEV)	\$ 184.03	\$ 310.50	\$ 168.14	4.73	19.00	0.00	\$ 207.70	88.60%
🏠 VERTIV HOLDINGS CO (XNYS:VRT)	\$ 264.71	\$ 276.78	\$ 53.60	3.41	22.50	0.10	\$ 252.39	104.88%
🏠 VISA INC. (XNYS:V)	\$ 299.02	\$ 375.51	\$ 298.50	10.43	13.00	0.80	\$ 403.81	74.05%
🏠 YUM CHINA HOLDINGS, INC. (XNYS:YUMC)	\$ 52.76	\$ 58.39	\$ 41.00	2.51	8.00	2.00	\$ 50.20	105.10%